

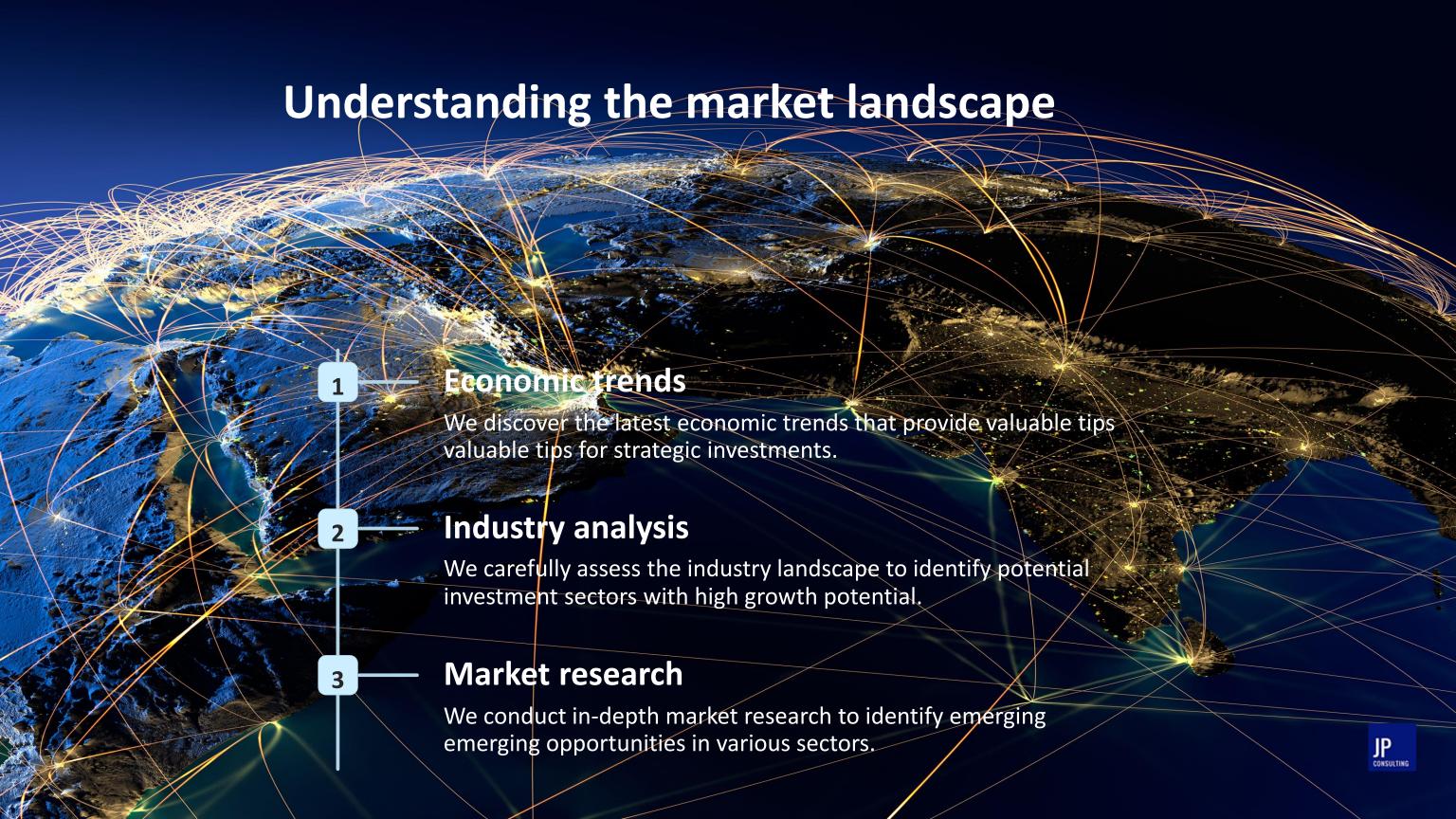
Market research before M&A in Poland and Eastern Europe

Our consulting services offer deep expertise in sourcing off-market deals for international investors interested in acquisitions in Poland and Eastern Europe.



by Jarosław Polański

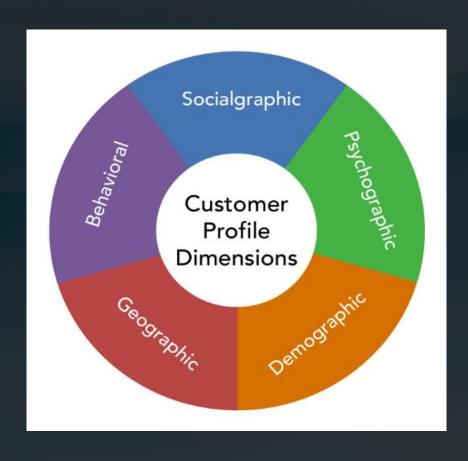




Strategic identification of acquisition targets

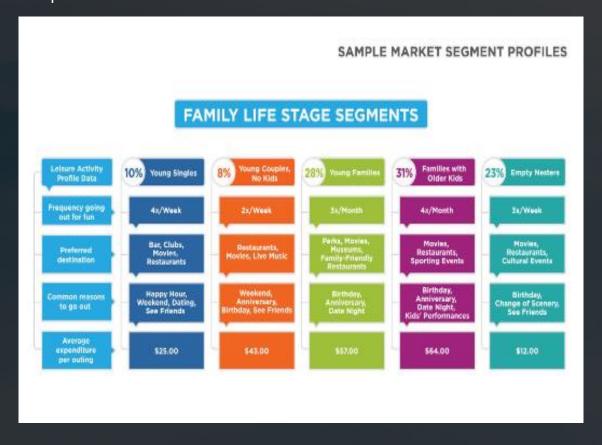
Target profiling

Full profiling of potential acquisition targets based based on specific client requirements.



Geographic analysis

Conducting comprehensive analysis to identify promising geographic locations for potential acquisitions.







Generating deals and establishing contacts

1 Unusual possibilities

Our clients gain access to exclusive, exclusive, unique opportunities, giving giving them a competitive advantage in advantage in the acquisition process. process.

2 Contacting target entities and and establishing relationships relationships

We establish direct contact and ensure ensure discreet communication with with the owners of potential entities to entities to be taken over.



Assessment of potential targets

Financial analysis

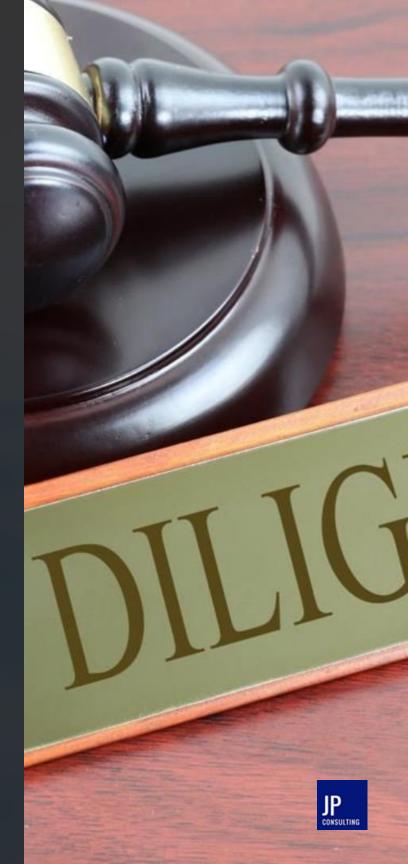
Careful financial analysis to provide a comprehensive assessment of potential potential acquisition targets.

Risk assessment

Conducting a detailed risk assessment to identify potential challenges or obstacles to successful acquisitions.

Legal examination

Conducting thorough legal research for all potential acquisition opportunities.



Negotiations and structuring

25+

90%

Years of experience

Success rate





Assistance in finalizing the takeover process

1 2 3

Documentation help

We provide professional assistance in preparing the necessary documentation for for the takeover process.

Support in negotiations

We provide constant support in support in negotiations at every stage of the transaction transaction in order to obtain obtain favorable conditions. conditions.

Finalization strategies

We offer expertise in developing effective completion strategies for successful acquisitions.



Post-Acquisition Integration Support

Strategic Planning	We provide assistance in developing comprehensive strategic post-acquisition plans for plans for seamless integration.
Cultural Fit	We help in matching organizational cultures for a for a smooth transition and successful integration. integration.
Operational Strengthening	We provide support in strengthening operational operational processes and capabilities postacquisition.

